

# Verification Worksheet 2023-2024 FAFSA

## What is Verification?

Your application has been selected for a review process called "Verification." In this process, the Office of Student Financial Aid (OSFA) at NCCC must compare information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your parent(s)'/stepparent's 2021 federal tax forms, and/or other financial documents. Section 483 of the Higher Education Act of 1965, as amended, gives us the authority to ask for this information before awarding federal aid.

The OSFA will compare the submitted documents to your FAFSA information. If there is any conflicting information, the OSFA may request further clarification. If corrections are needed, the OSFA will make them on your behalf. A Financial Aid Specialist can help you if you have questions about completing this worksheet. No federal financial aid will be awarded to you until the verification process is complete.

# What you need to do:

1. Collect and copy your and your parent(s)'/stepparent's 2021 IRS Tax Return Transcript **OR** a <u>signed</u> copy of the 2021 federal income tax forms, including schedules 1-3 if applicable.

2. Complete and sign this worksheet.

3. Submit the completed worksheet and signed copies of tax forms and other documents to the NCCC OSFA as soon as possible so that your aid will not be delayed.

#### All documents should be submitted to:

| Neosho County Co    | mmunity College     |
|---------------------|---------------------|
| Office of Studen    | t Financial Aid     |
| 800 W. 14th St      | 900 E Logan St      |
| Chanute, KS 66720   | Ottawa, KS 66067    |
| Fax: (620) 432-0447 | Fax: (785) 248-2830 |

#### **A. Student Information**

| Last Name          | First Name       | M.I.     | NCCC Student ID                                    | Last 4 of SSN |
|--------------------|------------------|----------|--|---------------|
| Address (include a | partment number) |          | E-mail Address                                     |               |
| City               | State            | Zip Code | Phone Number best to reach you (include area code) |               |

#### **B.** Household Information

#### In the grid below list the following people:

• Yourself

• Your parent(s) /step-parent even if you don't live with your parents (do not include a parent not living in household due to separation or divorce)

• Your parent(s)' children (do not include foster children), if they will receive more than half of their support\* from your parent(s) from July 1, 2023 through June 30, 2024

• Your unborn child and/or your parent's unborn child, if that child will be born before June 30, 2024 and your parent(s) will provide more than half of the child's support\*.

• Other people, if they live with and receive more than half of their support\* from your parent(s) from July 1, 2023 through June 30, 2024.

\*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, etc.

| <b>Full Name of Family Member</b><br>(Begin with Yourself) | Age | Relationship to Student<br>(self, mother, step-<br>mother, step-father,<br>brother, sister, etc.) | College Attending in 2023-2024 school year<br>(Do NOT include Parents) |
|--|-----|---|--|
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|  |     |   |  |

C. <u>Student</u> Tax and Income Information

#### Did you file a 2021 IRS Tax Return

□ Yes, I filed taxes for the 2021 year and have used the IRS Data Retrieval Tool on the 2023-2024 FAFSA.

□ Yes, I filed taxes for the 2021 year and will provide either my 2021 IRS Tax Return Transcript\*, OR a signed copy of my 2021 Tax

Return including schedules 1-3 as applicable.

\*An IRS Tax Return Transcript can be requested online at www.irs.gov or by submitting a Form 4506-T.

□ I did earn income in 2021 but will not, and/or was not required to file taxes for the 2021 tax year. I will provide copies of my 2021 W-

## 2 form(s). (Complete Section E)

□ I earned no income in 2021 and will not, and/or was not required to file taxes for the 2021 year.

# D. <u>Parent</u> Tax and Income Information

### Did your parent(s) file a 2021 IRS Tax Return

□ Yes, I (the parent(s) filed taxes for the 2021 year and have used the IRS Data Retrieval Tool on the 2023-2024 FAFSA.

□ Yes, I (the parent(s)) filed taxes for the 2021 year and will provide either my 2021 IRS Tax Return Transcript\*, OR a signed copy of

my 2021 Tax Return including schedules 1-3 as applicable.

\*An IRS Tax Return Transcript can be requested online at www.irs.gov or by submitting a Form 4506-T.

I (the parent(s)) did earn income in 2021 but will not, and/or was not required to file taxes for the 2021 tax year. I will provide copies

of my 2021 W-2 form(s) and a Verification of Non-Tax filing\* letter from the IRS. (Complete Section E)

 $\Box$  I (the parent(s)) earned no income in 2021 and will not, and/or was not required to file taxes for the 2021 year. I will provide a Verification of Non-Tax filing\* letter from the IRS.

\*Verification of Non-Tax filing can be requested online at www.irs.gov or by submitting a form 4506-T and checking box 7.

# E. Complete this section ONLY if you are a non-tax filer for 2021 and earned wages in that year

| Student: Employer | 2021 Amount Earned | Parent: Employer | 2021 Amount Earned |
|-------------------|--------------------|------------------|--------------------|
|                   | \$                 |                  | \$                 |
|                   | \$                 |                  | \$                 |
|                   | \$                 |                  | \$                 |
|                   | \$                 |                  | \$                 |

# Amended Tax Returns

If you filed a form 1040X amended tax return, or the IRS made changes to your tax return for 2021, provide a signed copy of the form 1040X that was filed with the IRS.

# F. Signatures

By signing this worksheet, we certify that all of the information reported on this worksheet is complete and correct (one parent must sign).

WARNING: If you purposefully give false or misleading information on this worksheet, you may be fined and/or sentenced to jail.

Student Signature